



South Dakota  
Department of  
**Social Services**

Strong Families - South Dakota's Foundation and Our Future

## Application for Health Coverage & Help Paying Costs

THINGS TO KNOW



### Use this application to see what coverage you qualify for

- Affordable private health insurance plans that offer comprehensive coverage to help you stay well
- A new tax credit that can immediately help pay your premiums for health coverage
- Free or low-cost insurance from Medicaid or the Children's Health Insurance Program (CHIP)



### Who can use this application?

- Use this application to apply for yourself or anyone in your family.
- **Apply even if you or your family members already have health coverage.** You could be eligible for lower-cost or free coverage.
- Families that include immigrants can apply. You can apply for your child even if you aren't eligible for coverage. Applying won't affect your immigration status or chances of becoming a permanent resident or citizen.
- If someone is helping you fill out this application, you may need to complete Appendix C.



### Apply faster online

Apply faster online at [DSS.SD.gov/applyonline](https://DSS.SD.gov/applyonline)



### What you may need to apply

- Your Social Security number (or document number if you're an eligible immigrant)
- Employer and income information (for example, from paystubs, W-2 forms, or wage and tax statements)
- Policy numbers for any current health insurance.
- Information about any job-related health insurance available to your family.



### Why do we ask for this information?

We ask about income and other information to let you know what coverage you qualify for and if you can get any help paying for it.

**We'll keep all the information you provide private and secure, as required by law.** To view our Notice of Privacy Practices, go to [DSS.SD.gov/keyresources/hipaa/](https://DSS.SD.gov/keyresources/hipaa/)



### What happens next?

Send your complete, signed application to your local Department of Social Services office. You can find locations at [DSS.SD.gov/findyourlocaloffice/](https://DSS.SD.gov/findyourlocaloffice/). **If you don't have all the information we ask for, sign and submit your application anyway.** We'll follow up with you. Filling out this application doesn't mean you have to accept health coverage.



### Get help with this application

- **Online:** [DSS.SD.gov](https://DSS.SD.gov)
- **Phone:** Call your local office [DSS.SD.gov/findyourlocaloffice/](https://DSS.SD.gov/findyourlocaloffice/)
- **In person:** Visit your local office [DSS.SD.gov/findyourlocaloffice/](https://DSS.SD.gov/findyourlocaloffice/)

# Language Assistance

1. **Español (Spanish)** - ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 1-877-999-5612 (TTY: 711).
2. **Deutsch (German)** - ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 1-877-999-5612 (TTY: 711).
3. **繁體中文 (Chinese)** - 注意: 如果您使用繁體中文, 您可以免費獲得語言援助服務。請致電 1-877-999-5612 (TTY: 711)
4. **ကညီ (Karen)** - နိုင်ငံတော်အစိုးရက ကျွန်ုပ်တို့အား အခမဲ့ ဝဘ်ဘ်ဆိုက်မှ အကူအညီပေးပါမည်။ ဖုန်းနံပါတ်: 1-877-999-5612 (TTY: 711).
5. **Tiếng Việt (Vietnamese)** - CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 1-877-999-5612 (TTY: 711).
6. **नेपाली (Nepali)** - ध्यान दनहु ोस: तपाइले नेपाल बोल्हन्छ भन तपाइको ननम्त भाषा सहायता सवाहरू नःशल्क रूपमा उपलब्ध छ । फोन गनहु ोसर 1-877-999-5612 (टटवाइ: 711)
7. **Srpsko-hrvatski (Serbo-Croatian)** - OBAVJEŠTENJE: Ako govorite srpsko-hrvatski, usluge jezičke pomoći dostupne su vam besplatno. Nazovite 1-877-999-5612 (TTY- Telefon za osobe sa oštećenim govorom ili sluhom: 711).
8. **አማርኛ (Amharic)** - ማስታወሻ: የሚናገሩት ቋንቋ አማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በገጻ ሊያገዝዎት ተዘጋጅተዋል። ወደ ሚክተሎ ቁጥር ይደውሉ 1-877-999-5612 (ማስማት ለተሳናቸው: 711).
9. **Sudanica Adamawa (Fulfulde)** MAANDO: To a waawi [Adamawa], e woodi ballooji-ma to ekkitaaki wolde caahu. Noddu 1-877-999-5612 (TTY: 711).
10. **Tagalog (Tagalog – Filipino)** - PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 1-877-999-5612 (TTY: 711).
11. **한국어 (Korean)** - 주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 1-877-999-5612 (TTY: 711)번으로 전화해 주십시오.
12. **Русский (Russian)** - ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 1-877-999-5612 (телетайп: 711).
13. **Cushite Oroomiffa (Oromo)** - XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa 1-877-999-5612 (TTY: 711).
14. **Український (Ukrainian)** - УВАГА: Якщо ви говорите українською мовою, перекладацькі послуги, безкоштовно, доступні для вас. Телефонуйте. Телефонуйте 1-877-999-5612 (TTY: 711).
15. **Français (French)** - ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 1-877-999-5612 (ATS : 711).

## STEP 1: Tell us about yourself.

(We need one adult in the family to be the contact person for your application.)

|  |  |             |           |  |  |                                 |  |
|--|--|-------------|-----------|--|--|---------------------------------|--|
| 1. First name  |  | Middle name |           | Last name  |  | Suffix                          |  |
| 2. Home address <i>(Leave blank if you don't have one.)</i>  |  |             |           |  |  | 3. Apartment or suite number    |  |
| 4. City  |  |             | 5. State  | 6. ZIP code  |  | 7. County                       |  |
| 8. Mailing address <i>(if different from home address)</i>   |  |             |           |  |  | 9. Apartment or suite number    |  |
| 10. City   |  |             | 11. State | 12. ZIP code   |  | 13. County, parish, or township |  |
| 14. Home phone number<br>( [ ] [ ] [ ] ) [ ] [ ] [ ] - [ ] [ ] [ ] [ ]   |  |             |           | 15. Cell phone number<br>( [ ] [ ] [ ] ) [ ] [ ] [ ] - [ ] [ ] [ ] [ ] |  |                                 |  |
| 16. Do you want to get information about this application by email? ..... <input type="radio"/> Yes <input type="radio"/> No |  |             |           |  |  |                                 |  |
| Email address:   |  |             |           |  |  |                                 |  |
| 17. What's your preferred spoken language? What's your preferred written language?   |  |             |           |  |  |                                 |  |
| 18. Are there any other people living in your home?..... <input type="radio"/> Yes <input type="radio"/> No                  |  |             |           |  |  |                                 |  |

## STEP 2: Tell us about your family.

### Who do you need to include on this application?

Complete the Step 2 pages for every person in your family and household, even if the person has health coverage already. The information in this application helps us make sure everyone gets the best coverage they can. The amount of help or type of program you qualify for is based on the number of people in your family and their incomes. If you don't include someone, even if they already have health coverage, your eligibility results could be affected.

#### For adults who need coverage:

*Include these people even if they aren't applying for health coverage themselves:*

- Any spouse
- Any son or daughter under age 21 they live with, including stepchildren
- Any other person on the same federal income tax return (including any children over age 21 who are claimed on a parent's tax return). You don't need to file taxes to get health coverage.

#### For children under age 21 who need coverage:

*Include these people even if they aren't applying for health coverage themselves:*

- Any parent (or stepparent) they live with
- Any sibling they live with
- Any son or daughter they live with, including stepchildren
- Any other person on the same federal income tax return. You don't need to file taxes to get health coverage.

### Complete Step 2 for each person in your family.

Start with yourself, then add other adults and children. If you have more than 6 people in your family, you'll need to make a copy of the pages and attach them.

You don't need to provide immigration status or a Social Security Number (SSN) for family members who don't need health coverage. We'll keep all the information you provide private and secure, as required by law. We'll use personal information only to check if you're eligible for health coverage.

## STEP 2: PERSON 1 (Start with yourself.)

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|               |             |           |        |
|---------------|-------------|-----------|--------|
| 1. First name | Middle name | Last name | Suffix |
|---------------|-------------|-----------|--------|

|   |   |                               |        |
|---|---|-------------------------------|--------|
| 2. Relationship to PERSON 1?<br><b>SELF</b> | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No | 4. Date of Birth (mm/dd/yyyy) | 5. Sex |
|---|---|-------------------------------|--------|

6. Social Security Number (SSN)  -  -

**We need this if you want health coverage and have an SSN.** Even if you don't want health coverage for yourself, providing your SSN can be helpful since it can speed up the application process. We use SSNs to check eligibility for coverage and, if you apply, for help with coverage costs. For help getting an SSN, call Social Security at 1-800-772-1213, or visit [socialsecurity.gov](http://socialsecurity.gov). TTY users should call 1-800-325-0778.

7. Do you plan to file a federal income tax return NEXT YEAR? *You can still apply for coverage even if you don't file a federal tax return.*

**Yes.** If yes, please answer questions a – c.  **No.** If no, skip to question c.

a. Will you file jointly with a spouse? .....  Yes  No

If yes, write the name of spouse:

b. Will you claim any dependents on your tax return? .....  Yes  No

If yes, list name(s) of dependents:

c. Will you be claimed as a dependent on someone's tax return? .....  Yes  No

If yes, please list the name of the tax filer:  How are you related to the tax filer?

|   |                                       |           |
|---|---------------------------------------|-----------|
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No | If yes, how many babies are expected? | Due date: |
|---|---------------------------------------|-----------|

9. Do you need health coverage? *Even if you have health coverage, there might be a program with better coverage or lower costs.*

**YES.** If yes, answer all the questions below.  **NO.** If no, SKIP to the income questions on page 5. Leave the rest of this page blank.

10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? .....  **Yes.** If yes, complete Appendix F  **No**

11. Are you a **U.S. citizen** or **U.S. National**? .....  Yes  No

12. Are you a **naturalized** or **derived citizen**? *(This usually means you were born outside the U.S.)*

**YES.** If yes, complete a. and b.  **NO.** If no, continue to question 13.

a. Alien number:  b. Certificate Number:

After you complete a and b, skip to question 14

13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status?  **YES.** Enter document type and ID number.

|  |                        |  |
|--|------------------------|--|
| Immigration document type              | Status type (optional) | Write your name as it appears on your immigration document |
| Alien or I-94 Number                   |                        | Card number or passport number                             |
| SEVIS ID or expiration date (optional) |                        | Other (category code or country of issuance)               |

a. Have you lived in the U.S. since 1996? .....  Yes  No

Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? .....  Yes  No

14. Do you want help paying medical bills from the last 3 months? .....  Yes  No

15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child? (select "yes" if you or your spouse takes care of this child) .....  Yes  No

16. Are you a full-time student? .....  Yes  No

17. Were you in foster care at age 18 or older? .....  Yes  No

Optional: (Fill in all that apply).

18. If Hispanic/Latino, ethnicity:  Mexican  Mexican American  Chicano  Puerto Rican  Cuban  Other

19. Race:  White  Black or African American  American Indian or Alaska Native  Filipino  Japanese  Korean  Asian Indian  Chinese  Vietnamese  Other Asian  Native Hawaiian  Guamanian or Chamorro  Samoan  Other Pacific Islander  Other

## STEP 2: PERSON 1 (Continue with yourself.)

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

23. Average hours worked each WEEK

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

27. Average hours worked each WEEK

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?   Alimony received \$  How often?

Pension \$  How often?   Net farming/fishing \$  How often?

Social Security \$  How often?   Net rental/royalty \$  How often?

Retirement Accounts \$  How often?   Other income \$  How often?   
Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 29b)

Alimony Paid \$  How often?   Other deduction \$  How often?

Student Loan Interest \$  How often?  Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 2: PERSON 2

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|  |  |  |        |
|--|--|--|--------|
| 1. First name  | Middle name  | Last name  | Suffix |
| 2. Relationship to PERSON 1?   | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No  | 4. Date of Birth (mm/dd/yyyy)  | 5. Sex |
| 6. Social Security Number (SSN) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>   |  | <b>We need this if you want health coverage for PERSON 2, and PERSON 2 has an SSN</b>          |        |
| 7. Do you plan to file a federal income tax return NEXT YEAR? <i>You can still apply for coverage even if you don't file a federal tax return.</i><br><input type="radio"/> <b>Yes. If yes</b> , please answer questions a – c. <input type="radio"/> <b>No. If no</b> , skip to question c.   |  |  |        |
| a. Will you file jointly with a spouse? .....  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, write the name of spouse: <input style="width:50%;" type="text"/>  |  |  |        |
| b. Will you claim any dependents on your tax return? .....   |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, list name(s) of dependents: <input style="width:50%;" type="text"/>  |  |  |        |
| c. Will you be claimed as a dependent on someone's tax return? .....   |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, please list the name of the tax filer: <input style="width:30%;" type="text"/>   |  | How are you related to the tax filer?<br><input style="width:30%;" type="text"/>               |        |
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No  | If yes, how many babies are expected?  | Due date:  |        |
| 9. Do you need health coverage? <i>Even if you have health coverage, there might be a program with better coverage or lower costs.</i><br><input type="radio"/> <b>YES. If yes</b> , answer all the questions below. <input type="radio"/> <b>NO. If no</b> , SKIP to the income questions on page 7. Leave the rest of this page blank. |  |  |        |
| 10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? .....  |  |  |        |
|  |  | <input type="radio"/> <b>Yes. If yes</b> , complete Appendix F <input type="radio"/> <b>No</b> |        |
| 11. Are you a <b>U.S. citizen</b> or <b>U.S. National</b> ? .....  |  |  |        |
|  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? <i>(This usually means you were born outside the U.S.)</i><br><input type="radio"/> <b>YES. If yes</b> , complete a. and b. <input type="radio"/> <b>NO. If no</b> , continue to question 13.   |  |  |        |
| a. Alien number: <input style="width:20%;" type="text"/>   |  | b. Certificate Number: <input style="width:20%;" type="text"/>                                 |        |
|  |  | After you complete a and b, skip to question 14  |        |
| 13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status? <input type="radio"/> <b>YES. Enter document type and ID number.</b>   |  |  |        |
| Immigration document type  | Status type (optional)   | Write your name as it appears on your immigration document                                     |        |
| Alien or I-94 Number   |  | Card number or passport number   |        |
| SEVIS ID or expiration date (optional)   |  | Other (category code or country of issuance)   |        |
| a. Have you lived in the U.S. since 1996? .....  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? .....  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 14. Do you want help paying medical bills from the last 3 months? .....  |  |  |        |
|  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child?<br>(select "yes" if you or your spouse takes care of this child) .....   |  |  |        |
|  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 16. Are you a full-time student? .....   |  | 17. Were you in foster care at age 18 or older? .....  |        |
|  |  | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Optional:<br>(Fill in all that apply).   | 18. If Hispanic/Latino, ethnicity: <input type="radio"/> Mexican <input type="radio"/> Mexican American <input type="radio"/> Chicano <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other   |  |        |
|  | 19. Race: <input type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Asian Indian <input type="radio"/> Chinese<br><input type="radio"/> Vietnamese <input type="radio"/> Other Asian <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific Islander <input type="radio"/> Other |  |        |

## STEP 2: PERSON 2

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

23. Average hours worked each WEEK

Twice a month  Monthly  Yearly

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

27. Average hours worked each WEEK

Twice a month  Monthly  Yearly

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?   Alimony received \$  How often?

Pension \$  How often?   Net farming/fishing \$  How often?

Social Security \$  How often?   Net rental/royalty \$  How often?

Retirement Accounts \$  How often?   Other income \$  How often?   
Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 29b)

Alimony Paid \$  How often?   Other deduction \$  How often?

Student Loan Interest \$  How often?  Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 2: PERSON 3

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|  |   |  |        |
|--|---|--|--------|
| 1. First name  | Middle name   | Last name  | Suffix |
| 2. Relationship to PERSON 1?   | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No   | 4. Date of Birth (mm/dd/yyyy)  | 5. Sex |
| 6. Social Security Number (SSN) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>   |   | <b>We need this if you want health coverage for PERSON 3, and PERSON 3 has an SSN</b>          |        |
| 7. Do you plan to file a federal income tax return NEXT YEAR? <i>You can still apply for coverage even if you don't file a federal tax return.</i><br><input type="radio"/> <b>Yes. If yes</b> , please answer questions a – c. <input type="radio"/> <b>No. If no</b> , skip to question c.   |   |  |        |
| a. Will you file jointly with a spouse? .....  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, write the name of spouse:  |   | <input style="width:100%;" type="text"/>   |        |
| b. Will you claim any dependents on your tax return? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, list name(s) of dependents:  |   | <input style="width:100%;" type="text"/>   |        |
| c. Will you be claimed as a dependent on someone's tax return? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, please list the name of the tax filer:   |   | How are you related to the tax filer?  |        |
| <input style="width:100%;" type="text"/>   |   | <input style="width:100%;" type="text"/>   |        |
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No  | If yes, how many babies are expected?   | Due date:  |        |
| 9. Do you need health coverage? <i>Even if you have health coverage, there might be a program with better coverage or lower costs.</i><br><input type="radio"/> <b>YES. If yes</b> , answer all the questions below. <input type="radio"/> <b>NO. If no</b> , SKIP to the income questions on page 9. Leave the rest of this page blank. |   |  |        |
| 10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? .....  |   |  |        |
|  |   | <input type="radio"/> <b>Yes</b> . If yes, complete Appendix F <input type="radio"/> <b>No</b> |        |
| 11. Are you a <b>U.S. citizen</b> or <b>U.S. National</b> ? .....  |   |  |        |
|  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? <i>(This usually means you were born outside the U.S.)</i><br><input type="radio"/> <b>YES. If yes</b> , complete a. and b. <input type="radio"/> <b>NO. If no</b> , continue to question 13.   |   |  |        |
| a. Alien number:   |   | b. Certificate Number:   |        |
| <input style="width:100%;" type="text"/>   |   | <input style="width:100%;" type="text"/>   |        |
| After you complete a and b, skip to question 14  |   |  |        |
| 13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status? <input type="radio"/> <b>YES</b> . Enter document type and ID number.  |   |  |        |
| Immigration document type  | Status type (optional)  | Write your name as it appears on your immigration document                                     |        |
| Alien or I-94 Number   |   | Card number or passport number   |        |
| SEVIS ID or expiration date (optional)   |   | Other (category code or country of issuance)   |        |
| a. Have you lived in the U.S. since 1996? .....  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? .....  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 14. Do you want help paying medical bills from the last 3 months? .....  |   |  |        |
|  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child?<br>(select "yes" if you or your spouse takes care of this child) .....   |   |  |        |
|  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 16. Are you a full-time student? .....   |   | 17. Were you in foster care at age 18 or older? .....  |        |
|  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Optional:<br>(Fill in all that apply).   | 18. If Hispanic/Latino, ethnicity: <input type="radio"/> Mexican <input type="radio"/> Mexican American <input type="radio"/> Chicano <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other  |  |        |
|  | 19. Race: <input type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Vietnamese <input type="radio"/> Other Asian <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific Islander <input type="radio"/> Other |  |        |



## STEP 2: PERSON 3

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

23. Average hours worked each WEEK

Twice a month  Monthly  Yearly

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

27. Average hours worked each WEEK

Twice a month  Monthly  Yearly

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?   Alimony received \$  How often?

Pension \$  How often?   Net farming/fishing \$  How often?

Social Security \$  How often?   Net rental/royalty \$  How often?

Retirement Accounts \$  How often?   Other income \$  How often?

Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 29b)

Alimony Paid \$  How often?   Other deduction \$  How often?

Student Loan Interest \$  How often?  Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 2: PERSON 4

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|   |   |  |  |   |
|---|---|--|--|---|
| 1. First name   |   | Middle name  | Last name  | Suffix  |
| 2. Relationship to PERSON 1?  |   | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No  |  | 4. Date of Birth (mm/dd/yyyy)   |
|   |   |  |  | 5. Sex  |
| 6. Social Security Number (SSN)   |   | <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> |  | <b>We need this if you want health coverage for PERSON 4, and PERSON 4 has an SSN</b> |
| 7. Do you plan to file a federal income tax return NEXT YEAR? <i>You can still apply for coverage even if you don't file a federal tax return.</i>  |   |  |  |   |
| <input type="radio"/> <b>Yes. If yes</b> , please answer questions a – c. <input type="radio"/> <b>No. If no</b> , skip to question c.  |   |  |  |   |
| a. Will you file jointly with a spouse? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| If yes, write the name of spouse: <input style="width:100%;" type="text"/>  |   |  |  |   |
| b. Will you claim any dependents on your tax return? ..... <input type="radio"/> Yes <input type="radio"/> No   |   |  |  |   |
| If yes, list name(s) of dependents: <input style="width:100%;" type="text"/>  |   |  |  |   |
| c. Will you be claimed as a dependent on someone's tax return? ..... <input type="radio"/> Yes <input type="radio"/> No   |   |  |  |   |
| If yes, please list the name of the tax filer: <input style="width:100%;" type="text"/>   |   |  |  |   |
| How are you related to the tax filer? <input style="width:100%;" type="text"/>  |   |  |  |   |
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No   |   | If yes, how many babies are expected?  |  | Due date:   |
| 9. Do you need health coverage? <i>Even if you have health coverage, there might be a program with better coverage or lower costs.</i>  |   |  |  |   |
| <input type="radio"/> <b>YES. If yes</b> , answer all the questions below. <input type="radio"/> <b>NO. If no</b> , SKIP to the income questions on page 11. Leave the rest of this page blank.   |   |  |  |   |
| 10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? ..... <input type="radio"/> Yes. If yes, complete Appendix F <input type="radio"/> No |   |  |  |   |
| 11. Are you a <b>U.S. citizen</b> or <b>U.S. National</b> ? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| 12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? <i>(This usually means you were born outside the U.S.)</i>   |   |  |  |   |
| <input type="radio"/> <b>YES. If yes</b> , complete a. and b. <input type="radio"/> <b>NO. If no</b> , continue to question 13.   |   |  |  |   |
| a. Alien number:  |   | b. Certificate Number:   |  | After you complete a and b, skip to question 14                                       |
| <input style="width:100%;" type="text"/>  |   | <input style="width:100%;" type="text"/>   |  |   |
| 13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status? <input type="radio"/> YES. Enter document type and ID number.   |   |  |  |   |
| Immigration document type   |   | Status type (optional)   | Write your name as it appears on your immigration document |   |
| Alien or I-94 Number  |   | Card number or passport number   |  |   |
| SEVIS ID or expiration date (optional)  |   | Other (category code or country of issuance)   |  |   |
| a. Have you lived in the U.S. since 1996? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| 14. Do you want help paying medical bills from the last 3 months? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| 15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child? (select "yes" if you or your spouse takes care of this child) ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| 16. Are you a full-time student? ..... <input type="radio"/> Yes <input type="radio"/> No   |   |  |  |   |
| 17. Were you in foster care at age 18 or older? ..... <input type="radio"/> Yes <input type="radio"/> No  |   |  |  |   |
| Optional: (Fill in all that apply).   | 18. If Hispanic/Latino, ethnicity: <input type="radio"/> Mexican <input type="radio"/> Mexican American <input type="radio"/> Chicano <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other  |  |  |   |
|   | 19. Race: <input type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Vietnamese <input type="radio"/> Other Asian <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific Islander <input type="radio"/> Other |  |  |   |

## STEP 2: PERSON 4

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

23. Average hours worked each WEEK

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

27. Average hours worked each WEEK

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?   Alimony received \$  How often?

Pension \$  How often?   Net farming/fishing \$  How often?

Social Security \$  How often?   Net rental/royalty \$  How often?

Retirement Accounts \$  How often?   Other income \$  How often?   
Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 29b)

Alimony Paid \$  How often?   Other deduction \$  How often?

Student Loan Interest \$  How often?  Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 2: PERSON 5

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|  |   |  |  |
|--|---|--|--|
| 1. First name  | Middle name   | Last name  | Suffix   |
| 2. Relationship to PERSON 1?   | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No   | 4. Date of Birth (mm/dd/yyyy)  | 5. Sex   |
| 6. Social Security Number (SSN) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |   | <b>We need this if you want health coverage for PERSON 5, and PERSON 5 has an SSN</b>                                |  |
| 7. Do you plan to file a federal income tax return NEXT YEAR? <i>You can still apply for coverage even if you don't file a federal tax return.</i>   |   |  |  |
| <input type="radio"/> <b>Yes. If yes</b> , please answer questions a – c. <input type="radio"/> <b>No. If no</b> , skip to question c.   |   |  |  |
| a. Will you file jointly with a spouse? .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| If yes, write the name of spouse: <input style="width:100%;" type="text"/>   |   |  |  |
| b. Will you claim any dependents on your tax return? .....   |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| If yes, list name(s) of dependents: <input style="width:100%;" type="text"/>   |   |  |  |
| c. Will you be claimed as a dependent on someone's tax return? .....   |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| If yes, please list the name of the tax filer:   |   | How are you related to the tax filer?  |  |
| <input style="width:100%;" type="text"/>   |   | <input style="width:100%;" type="text"/>   |  |
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No  | If yes, how many babies are expected?   | Due date:  |  |
| 9. Do you need health coverage? <i>Even if you have health coverage, there might be a program with better coverage or lower costs.</i>   |   |  |  |
| <input type="radio"/> <b>YES. If yes</b> , answer all the questions below.   |   | <input type="radio"/> <b>NO. If no</b> , SKIP to the income questions on page 13. Leave the rest of this page blank. |  |
| 10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? .....                      |   |  |  |
|  |   |  | <input type="radio"/> <b>Yes</b> . If yes, complete Appendix F <input type="radio"/> <b>No</b> |
| 11. Are you a <b>U.S. citizen</b> or <b>U.S. National</b> ? .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| 12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? <i>(This usually means you were born outside the U.S.)</i>  |   |  |  |
| <input type="radio"/> <b>YES. If yes</b> , complete a. and b.  |   | <input type="radio"/> <b>NO. If no</b> , continue to question 13.  |  |
| a. Alien number:   | b. Certificate Number:  |  | After you complete a and b, skip to question 14  |
| <input style="width:100%;" type="text"/>   | <input style="width:100%;" type="text"/>  |  |  |
| 13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status?  |   |  | <input type="radio"/> <b>YES</b> . Enter document type and ID number.                          |
| Immigration document type  | Status type (optional)  | Write your name as it appears on your immigration document   |  |
| Alien or I-94 Number   |   | Card number or passport number   |  |
| SEVIS ID or expiration date (optional)   |   | Other (category code or country of issuance)   |  |
| a. Have you lived in the U.S. since 1996? .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| 14. Do you want help paying medical bills from the last 3 months? .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| 15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child? (select "yes" if you or your spouse takes care of this child) .....  |   |  | <input type="radio"/> Yes <input type="radio"/> No   |
| 16. Are you a full-time student? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   | 17. Were you in foster care at age 18 or older? .....  |
|  |   | <input type="radio"/> Yes <input type="radio"/> No   | <input type="radio"/> Yes <input type="radio"/> No   |
| Optional: (Fill in all that apply).  | 18. If Hispanic/Latino, ethnicity: <input type="radio"/> Mexican <input type="radio"/> Mexican American <input type="radio"/> Chicano <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other  |  |  |
|  | 19. Race: <input type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Vietnamese <input type="radio"/> Other Asian <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific Islander <input type="radio"/> Other |  |  |

## STEP 2: PERSON 5

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

23. Average hours worked each WEEK

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

Twice a month  Monthly  Yearly

27. Average hours worked each WEEK

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?   Alimony received \$  How often?

Pension \$  How often?   Net farming/fishing \$  How often?

Social Security \$  How often?   Net rental/royalty \$  How often?

Retirement Accounts \$  How often?   Other income \$  How often?   
Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 29b)

Alimony Paid \$  How often?   Other deduction \$  How often?

Student Loan Interest \$  How often?  Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 2: PERSON 6

Complete Step 2 for yourself, your spouse/partner and children who live with you, and/or anyone on your same federal income tax return if you file one. See page 3 for more information about who to include. If you don't file a tax return, remember to still add family members who live with you.

|   |   |  |        |
|---|---|--|--------|
| 1. First name   | Middle name   | Last name  | Suffix |
| 2. Relationship to PERSON 1?  | 3. Are you married?<br><input type="radio"/> Yes <input type="radio"/> No   | 4. Date of Birth (mm/dd/yyyy)  | 5. Sex |
| 6. Social Security Number (SSN) <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>  |   | <b>We need this if you want health coverage for PERSON 6, and PERSON 6 has an SSN</b>          |        |
| 7. Do you plan to file a federal income tax return NEXT YEAR? <i>You can still apply for coverage even if you don't file a federal tax return.</i><br><input type="radio"/> <b>Yes. If yes</b> , please answer questions a – c. <input type="radio"/> <b>No. If no</b> , skip to question c.  |   |  |        |
| a. Will you file jointly with a spouse? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, write the name of spouse: <input style="width:50%;" type="text"/>   |   |  |        |
| b. Will you claim any dependents on your tax return? .....  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, list name(s) of dependents: <input style="width:50%;" type="text"/>   |   |  |        |
| c. Will you be claimed as a dependent on someone's tax return? .....  |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| If yes, please list the name of the tax filer: <input style="width:30%;" type="text"/>  |   | How are you related to the tax filer?<br><input style="width:30%;" type="text"/>               |        |
| 8. Are you pregnant? <input type="radio"/> Yes <input type="radio"/> No   | If yes, how many babies are expected?   | Due date:  |        |
| 9. Do you need health coverage? <i>Even if you have health coverage, there might be a program with better coverage or lower costs.</i><br><input type="radio"/> <b>YES. If yes</b> , answer all the questions below. <input type="radio"/> <b>NO. If no</b> , SKIP to the income questions on page 15. Leave the rest of this page blank. |   |  |        |
| 10. Do you have a physical, mental, or emotional health condition that causes limitations in activities (like bathing, dressing, daily chores, etc.) or live in a medical facility or nursing home? .....   |   |  |        |
|   |   | <input type="radio"/> <b>Yes</b> . If yes, complete Appendix F <input type="radio"/> <b>No</b> |        |
| 11. Are you a <b>U.S. citizen</b> or <b>U.S. National</b> ? .....   |   |  |        |
|   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 12. Are you a <b>naturalized</b> or <b>derived citizen</b> ? <i>(This usually means you were born outside the U.S.)</i><br><input type="radio"/> <b>YES. If yes</b> , complete a. and b. <input type="radio"/> <b>NO. If no</b> , continue to question 13.  |   |  |        |
| a. Alien number: <input style="width:20%;" type="text"/>  |   | b. Certificate Number: <input style="width:20%;" type="text"/>                                 |        |
|   |   | After you complete a and b, skip to question 14  |        |
| 13. If you aren't a U.S. citizen or U.S. national, do you have eligible immigration status? <input type="radio"/> <b>YES</b> . Enter document type and ID number.   |   |  |        |
| Immigration document type   | Status type (optional)  | Write your name as it appears on your immigration document                                     |        |
| Alien or I-94 Number  | Card number or passport number  |  |        |
| SEVIS ID or expiration date (optional)  | Other (category code or country of issuance)  |  |        |
| a. Have you lived in the U.S. since 1996? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Are you, or your spouse or parent, a veteran or an active-duty member of the U.S. military? .....   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 14. Do you want help paying medical bills from the last 3 months? .....   |   |  |        |
|   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 15. Do you live with at least one child under the age of 19, and are you the main person taking care of this child?<br>(select "yes" if you or your spouse takes care of this child) .....  |   |  |        |
|   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| 16. Are you a full-time student? .....  |   | 17. Were you in foster care at age 18 or older? .....  |        |
|   |   | <input type="radio"/> Yes <input type="radio"/> No   |        |
| Optional:<br>(Fill in all that apply).  | 18. If Hispanic/Latino, ethnicity: <input type="radio"/> Mexican <input type="radio"/> Mexican American <input type="radio"/> Chicano <input type="radio"/> Puerto Rican <input type="radio"/> Cuban <input type="radio"/> Other  |  |        |
|   | 19. Race: <input type="radio"/> White <input type="radio"/> Black or African American <input type="radio"/> American Indian or Alaska Native <input type="radio"/> Filipino <input type="radio"/> Japanese <input type="radio"/> Korean <input type="radio"/> Asian Indian <input type="radio"/> Chinese <input type="radio"/> Vietnamese <input type="radio"/> Other Asian <input type="radio"/> Native Hawaiian <input type="radio"/> Guamanian or Chamorro <input type="radio"/> Samoan <input type="radio"/> Other Pacific Islander <input type="radio"/> Other |  |        |

## STEP 2: PERSON 6

### Current job & income information

**Employed:** if you're currently employed, tell us about your income. Start with question 20.

**Not employed:** Skip to question 30.

**Self-employed:** Skip to question 29

#### Current job 1:

20. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

21. Employer phone number

22. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

23. Average hours worked each WEEK

Twice a month  Monthly  Yearly

#### Current job 2: (If you have additional jobs and need more space, attach another sheet of paper)

24. Employer Name

a. Employer address

b. City

c. State

d. ZIP code

25. Employer phone number

26. Wages/tips (before taxes)  Hourly  Weekly  Every 2 weeks

27. Average hours worked each WEEK

Twice a month  Monthly  Yearly

28. In the past year, did you:  Change jobs  Stop working  Start working fewer hours  None of these

#### 29. If self-employed, answer a and b:

a. Type of work:

b. How much net income (profits once business expenses are paid) will you get from self-employment this month?

30. Other income you get this month: Fill in all that apply, and give the amount and how often you get it.

Unemployment \$  How often?

Alimony received \$  How often?

Pension \$  How often?

Net farming/fishing \$  How often?

Social Security \$  How often?

Net rental/royalty \$  How often?

Retirement Accounts \$  How often?

Other income \$  How often?   
Type:

31. **Deductions:** Fill in all that apply, and give the amount and how often you pay it. If you pay for certain things that can be deducted on a federal income tax return, telling us about them could make the cost of health coverage a little lower. **NOTE:** You shouldn't include child support that you pay, or a cost already considered in your answer to net self-employment (question 329b)

Alimony Paid \$  How often?

Other deduction \$  How often?

Student Loan Interest \$  How often?

Type:

32. Complete this question if your income changes during the year, like if you only work at a job for part of the year or receive a benefit for certain months. If you don't expect changes to your monthly income, skip to the next person.

Your total income this year

Your total income next year (if you think it will be different)

## STEP 3: American Indian or Alaska Native (AI/AN) Family Member(s)

**1. Are you or is anyone in your family American Indian or Alaska Native?**  
 **NO.** If no, continue to Step 4  **YES.** If yes, continue to Step 4, plus complete Appendix B and include it with application

## STEP 4: Your Family's Health Coverage

**1. Is anyone listed on the application offered health coverage from a job?**  
 Check yes even if the coverage is from someone else's job, like a parent or spouse, even if they don't accept the coverage.  
 **YES.** Continue and then complete Appendix A. **Is this a state employee benefit plan?**.....  Yes  No  
 **NO.**

**2. Is anyone enrolled in health coverage now?**  
 **YES.** If yes, continue to question 3.  
 **NO.** If no, SKIP to Step 5.

**3. Information about current health coverage.** (Make a copy of this page if more than 2 people have health coverage now.)  
 Write the type of coverage, like employer insurance, COBRA, Medicaid, CHIP, Medicare, TRICARE, VA health care program, Peace Corps, or other.  
 (Don't tell us about TRICARE if you have Direct Care or Line of Duty)

|  |   |  |
|--|---|--|
| <b>PERSON 1:</b>   | Name of person enrolled in health coverage  |  |
|  | Type of coverage:<br><input type="radio"/> Employer insurance <input type="radio"/> COBRA <input type="radio"/> Medicaid <input type="radio"/> CHIP <input type="radio"/> Medicare <input type="radio"/> TRICARE <input type="radio"/> VA health care program <input type="radio"/> Peace Corps <input type="radio"/> Other |  |
|  | If it's employer insurance: (You'll also need to complete Appendix A.)  |  |
|  | Name of health insurance company  | Policy/ID number                                   |
|  | If it's another kind of coverage:   |  |
| Name of health insurance company                                     |   | Policy/ID number                                   |
| Is this a limited-benefit plan, like a school accident policy? ..... |   | <input type="radio"/> Yes <input type="radio"/> No |

|  |   |  |
|--|---|--|
| <b>PERSON 2:</b>   | Name of person enrolled in health coverage  |  |
|  | Type of coverage:<br><input type="radio"/> Employer insurance <input type="radio"/> COBRA <input type="radio"/> Medicaid <input type="radio"/> CHIP <input type="radio"/> Medicare <input type="radio"/> TRICARE <input type="radio"/> VA health care program <input type="radio"/> Peace Corps <input type="radio"/> Other |  |
|  | If it's employer insurance: (You'll also need to complete Appendix A.)  |  |
|  | Name of health insurance company  | Policy/ID number                                   |
|  | If it's another kind of coverage:   |  |
| Name of health insurance company                                     |   | Policy/ID number                                   |
| Is this a limited-benefit plan, like a school accident policy? ..... |   | <input type="radio"/> Yes <input type="radio"/> No |



## STEP 5: Your Agreement & Signature

### 1. Do you agree to allow the Marketplace to use income data,

including information from tax returns, for the next 5 years?  YES  NO

To make it easier to determine your eligibility for help paying for coverage in future years, you can agree to allow the Marketplace to use updated income data, including information from tax returns. The Marketplace will send a notice and let you make any changes. The Marketplace will check to make sure you're still eligible and may have to ask you to prove that your income still qualifies. You can opt out at any time.

#### If no, automatically update my information for the next:

- 4 years     
  2 years     
  Don't use my tax data to renew my eligibility for help paying for health coverage  
 3 years     
  1 year     
 (selecting this option may impact your ability to get help paying for coverage at renewal.)

### 2. Is anyone applying for health insurance on this application incarcerated (detained or jailed)? YES NO

If yes, tell us the person's name. The name of the incarcerated person is:

Fill in here if this person is facing disposition of charges.

#### If anyone on this application is eligible for Medicaid:

- I'm giving to the Medicaid agency our rights to pursue and get any money from other health insurance, legal settlements, or other third parties. I'm also giving to the Medicaid agency rights to pursue and get medical support from a spouse or parent.
- Does any child on this application have a parent living outside the home?  YES  NO
- If yes, I know I'll be asked to cooperate with the agency that collects medical support from an absent parent. If I think that cooperating to collect medical support will harm me or my children, I can tell Medicaid and I may not have to cooperate.

- I give my consent for any person, agency, or institution to supply information to the Department of Social Services, about me or my family, and to allow inspection and copying of records about me or my family by any representative of the Department. I release any person, agency, or institution from any liability to me or my family for supplying such information. This consent is given only for use by the Department in administration of its benefit programs.
- As a recipient of Federal financial assistance and a State or local governmental agency, the Department of Social Services does not exclude, deny benefits to, or otherwise discriminate against any person on the ground of race, color, or national origin, or on the basis of disability or age in admission or access to, or treatment or employment in, its programs, activities, or services, whether carried out by the Department of Social Services directly or through a contractor or any other entity with which the Department of Social Services arranges to carry out its programs and activities; or on the basis of actual or perceived race, color, religion, national origin, sex, gender identity, sexual orientation or disability in admission or access to, or treatment or employment in, its programs, activities, or services when carried out by the Department of Social Services directly or when carried out by sub-recipients of grants issued by the United States Department of Justice, Office on Violence against Women.
- You may file a complaint by contacting: Discrimination Coordinator, Director of DSS Division of Legal Services, 700 Governors Drive, Pierre, SD 57501. (605)773-3305. In accordance with state and federal laws, you may also file a complaint with the following agencies: (1) the South Dakota Division of Human Rights (605)773-3681; (2) U.S. Department of Agriculture, Food and Nutrition Services (for discrimination in administering the SNAP (Food Stamp Program) issued to Food and Nutrition Services, Mountain Plains Regional Office, Civil Rights Coordinator, 1244 Speer Boulevard, Suite 903, Denver, CO 80204-3585 and the (3) Office of Civil Rights, Jocelyn Samuels, Director, US Department of Health and Human Services, 200 Independence Ave, S.W. Room 509F HHH Bldg, Washington DC 20201.

#### What should I do if I think my eligibility results are wrong?

If you don't agree with what you qualify for, in many cases, you can ask for an appeal. Please review your eligibility notice to find appeals instructions specific to each person in your household, including how many days you have to request an appeal. Below is important information to consider when requesting an appeal:

**You can have someone request or participate in your appeal if you want to. That person can be a friend, relative, lawyer, or other individual. Or, you can request and participate in your appeal on your own. If you request an appeal, you may be able to keep your eligibility for coverage while your appeal is pending. The outcome of an appeal could change the eligibility of other members of your household.**

If you wish to appeal our decision to deny or close benefits, you may request a fair hearing by writing any office in the Department of Social Services or send your written request directly to the Office of Administrative Hearings, Kneip Building, 700 Governors Drive, Pierre SD 57501-2291.

**I understand that the information on this form is subject to verification by Federal, State, and local officials to determine that such information on this application is correct and complete including citizenship and alien status of the members applying for benefits. If any information is found to be incorrect, benefits may be reduced or terminated, and I will be responsible for paying the benefits back. I declare and affirm under penalties of perjury that this application has been examined by me and to the best of my knowledge and belief is in all things true and correct. I understand I may be subject to criminal prosecution for knowingly providing incorrect information. I have read and understand the legal information and understand my responsibilities and agree to fulfill them. I understand the penalties for giving false information or breaking the rules of the assistance program(s).**

Signature

Date signed (mm/dd/yyyy)

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|--|

**PERSON 1 should sign this application.** If you're an authorized representative, you may sign here as long as PERSON 1 signed Appendix C.

## STEP 6: Mail Completed Application



Mail your signed application to  
**A local Department of Social Services Office.**  
 A list of offices can be found online at  
<http://dss.sd.gov/findyourlocaloffice/>.



If you want to register to vote, you can complete Appendix E and return it with your application.

## Appendix A: Health Coverage from Jobs

### Health Coverage from Jobs

You **DON'T** need to answer these questions unless someone in the household is eligible for health coverage from a job, even if they don't accept the coverage. Attach a copy of this page for each job that offers coverage.

#### Tell us about the job that offers coverage.

Make a copy of this page and take it to the employer who offers coverage to help you answer these questions.

### Employee Information

|  |                                    |
|--|------------------------------------|
| 1. Employee name (First, Middle, Last) | 2. Employee Social Security Number |
|--|------------------------------------|

### Employer Information

|  |   |                   |                          |
|--|---|-------------------|--------------------------|
| 3. Employer Name   | 4. Employer Identification Number (EIN) |                   |                          |
| 5. Employer address  |   |                   |                          |
| 6. City  | 7. State                                | 8. ZIP code       | 9. Employer phone number |
| 10. Who can we contact about employee health coverage at this job? |   |                   |                          |
| 11. Phone number (if different from above)                         |   | 12. Email address |                          |

#### 13. Is the employee currently eligible for coverage offered by this employer, or will the employee become eligible in the next 3 months?

YES (Continue)

NO (Stop here and return to Step 5 in the application.)

a. If you're in a waiting or probationary period, when can you enroll in coverage?

|   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|
| □ | □ | / | □ | □ | / | □ | □ | □ | □ |
|---|---|---|---|---|---|---|---|---|---|

#### List the names of anyone else who is eligible for coverage from this job?

| Name                 | Name                 | Name                 |
|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> |

### Tell us about the lowest-cost health plan offered by this employer.

14. Does the employer offer a health plan that meets the minimum value standard\*?.....  YES  NO

15. For the lowest-cost plan that meets the minimum value standard\* offered only to the employee (don't include family plans): If the employer has wellness programs, provide the premium that the employee would pay if he/she received the maximum discount for any tobacco cessation programs, and didn't receive any other discounts based on wellness programs.

a. How much would the employee have to pay in premiums for this plan?

b. How often?  Weekly  Every 2 weeks  Twice a month  Once a month  Quarterly  Yearly

16. What change, if any, will the employer make for the new plan year?

Employer won't offer health coverage

Employer will start offering health coverage to employees or change the premium for the lowest-cost plan that meets the minimum value standard\* and is available to the employee only. (Premium should reflect the discount for wellness programs. See question 15.)

a. How much will the employee have to pay in premiums for that plan?

b. How often?  Weekly  Every 2 weeks  Twice a month  Once a month  Quarterly  Yearly

c. Date of change: (mm/dd/yyyy)

\*An employer-sponsored health plan meets the "minimum value standard" if the plan's share of the total allowed benefit costs covered by the plan is no less than 60% of such costs (Section 36B(c)(2)(C)(ii) of the Internal Revenue Code of 1986). Most health plans offered by employers meet the minimum value standard.

## Appendix B: American Indian or Alaska Native (AI/AN) Household Members

### American Indian or Alaska Native Family Member (AI/AN)

Complete this appendix if you or a family member is American Indian or Alaska Native. Submit this with your Application for Health Coverage & Help Paying Costs.

#### Tell us about your American Indian or Alaska Native family member(s).

American Indians and Alaska Natives can get services from the Indian Health Services, tribal health programs, or urban Indian health programs. They also may not have to pay cost sharing and may get special monthly enrollment periods. Answer the following questions to make sure your family gets the most help possible.

|  | AI/AN PERSON 1   | AI/AN PERSON 2   |  |
|--|--|--|--|
| 1. Name<br>(First Name, Middle Name, Last Name)  | First  | First  |  |
|  | Middle   | Middle   |  |
|  | Last   | Last   |  |
| 2. Member of a federally recognized tribe?   | Yes <input type="checkbox"/><br>If yes, tribe name: _____  | Yes<br>If yes, tribe name: _____   |  |
| 3. Has this person ever gotten a service from the Indian Health Service, a tribal health program, or urban Indian health program, or through a referral from one of these programs?  | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |  |
| 4. Certain money received may not be counted for Medicaid or the Children's Health Insurance Program (CHIP). List any income (amount and how often) reported on your application that includes money from these sources:<br><ul style="list-style-type: none"> <li>Per capita payments from a tribe that come from natural resources, usage rights, leases, or royalties</li> <li>Payments from natural resources, farming, ranching, fishing, leases, or royalties from land designated as Indian trust land by the Department of Interior (including reservations and former reservations)</li> <li>Money from selling things that have cultural significance</li> </ul> | \$ _____<br>How often? _____   | \$ _____<br>How often? _____   |  |
| AI/AN PERSON 3   | AI/AN PERSON 4   | AI/AN PERSON 5   | AI/AN PERSON 6   |
| First  | First  | First  | First  |
| Middle   | Middle   | Middle   | Middle   |
| Last   | Last   | Last   | Last   |
| Yes <input type="checkbox"/><br>If yes, tribe name: _____  | Yes <input type="checkbox"/><br>If yes, tribe name: _____  | Yes <input type="checkbox"/><br>If yes, tribe name: _____  | Yes <input type="checkbox"/><br>If yes, tribe name: _____  |
| <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No   | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No | <input type="checkbox"/> Yes<br><input type="checkbox"/> No<br>If No, is this person eligible to get services from the Indian Health Service, tribal health programs, or urban Indian health programs, or through a referral from one of these programs?<br><input type="checkbox"/> Yes <input type="checkbox"/> No |
| \$ _____<br>How often? _____   | \$ _____<br>How often? _____   | \$ _____<br>How often? _____   | \$ _____<br>How often? _____   |

## Appendix C: Help with Completing this Application

### Assistance with Completing this Application

Complete this section if you're a certified application counselor, navigator, agent, or broker filling out this application for somebody else.

|  |                                    |
|--|------------------------------------|
| 1. Application start date (mm/dd/yyyy)                             |                                    |
| <input type="text"/> / <input type="text"/> / <input type="text"/> |                                    |
| 2. First name, Middle name, Last name, & Suffix                    |                                    |
| 3. Organization name   |                                    |
| 4. ID number (if applicable)                                       | 5. Agents/Brokers only: NPN number |

### You can Choose an Authorized Representative

You can give a trusted person permission to talk about this application with us, see your information, and act for you on matters related to this application, including getting information about your application and signing your application on your behalf. This person is called an "authorized representative." If you ever need to change or remove your authorized representative, contact the Marketplace. If you're a legally appointed representative for someone on this application, submit proof with the application.

|   |                              |             |
|---|------------------------------|-------------|
| 1. Name of authorized representative (First name, Middle name, Last Name) |                              |             |
| 2. Address  | 3. Apartment or suite number |             |
| 4. City   | 5. State                     | 6. ZIP code |
| 7. Phone number   |                              |             |
| 8. Organization name  |                              |             |
| 9. ID number (if applicable)  |                              |             |

By signing, you allow this person to sign your application, get official information about this application, and act for you on all future matters related to this application

|  |  |
|--|--|
| 10. Signature of PERSON 1 listed on this application | 11. Date signed (mm/dd/yyyy)                                       |
|  | <input type="text"/> / <input type="text"/> / <input type="text"/> |

## Appendix D: Questions About Life Changes

### Questions about Life Changes

(You must complete the rest of this application along with this page. Don't submit this page by itself.)

If anyone on this application experienced certain life changes—like losing health coverage, getting married, or having a baby—in the past 60 days (OR expects to in the next 60 days), fill out this page and include it with your completed, signed application. Certain life changes allow your coverage through the Marketplace to start right away. We also recommend you answer these questions if you're applying outside Open Enrollment.

These questions are optional. If your life circumstances haven't changed, you can leave the answers blank. You can enroll in Medicaid and the Children's Health Insurance Program (CHIP) any time of the year, even if you didn't experience life changes. Members of federally recognized tribes and Alaska Native shareholders can enroll in coverage through the Marketplace any time of the year.

#### Tell us about changes in your household.

##### 1. Someone lost health coverage in the last 60 days, or expects to lose coverage in the next 60 days.

|   |  |
|---|--|
| Names   | Date coverage ended or will end (mm/dd/yyyy)                       |
| <input type="text"/>  | <input type="text"/> / <input type="text"/> / <input type="text"/> |
| <input type="checkbox"/> Check here if coverage ended because of not paying premiums. |  |

##### 2. Someone got married in the last 60 days.

|                      |  |
|----------------------|--|
| Names                | Date (mm/dd/yyyy)  |
| <input type="text"/> | <input type="text"/> / <input type="text"/> / <input type="text"/> |

##### 3. Someone was born, adopted, or placed for foster care in the last 60 days.

|                      |  |
|----------------------|--|
| Names                | Date (mm/dd/yyyy)  |
| <input type="text"/> | <input type="text"/> / <input type="text"/> / <input type="text"/> |

##### 4. Someone gained eligible immigration status in the last 60 days.

|                      |  |
|----------------------|--|
| Names                | Date (mm/dd/yyyy)  |
| <input type="text"/> | <input type="text"/> / <input type="text"/> / <input type="text"/> |

##### 5. Someone moved in the last 60 days.

|                      |  |
|----------------------|--|
| Names                | Date of move (mm/dd/yyyy)  |
| <input type="text"/> | <input type="text"/> / <input type="text"/> / <input type="text"/> |

##### 6. Someone was released from incarceration, detention, or jail in the last 60 days.

|                      |  |
|----------------------|--|
| Names                | Date (mm/dd/yyyy)  |
| <input type="text"/> | <input type="text"/> / <input type="text"/> / <input type="text"/> |

## Appendix E: Voter Registration

---

### Would you like to Register to Vote?

Applying to register or declining to register to vote will not affect the amount of assistance that you will be provided by this agency.

- Yes  No **If you are not registered to vote where you live now, would you like to apply to register to vote here today?**

**If you do not check either box, you will be considered to have decided NOT to register to vote at this time.**

(Failure to check either box is deemed a declination to register for purposes of receiving assistance in registration but is not deemed a written declination to receive an application. If you do not check either box, you will be provided a voter registration form that you may complete at your convenience.)

If you register to vote, the information regarding the office to which the voter registration form was submitted will remain confidential and be used only for voter registration purposes. If you do not register to vote, this decision will remain confidential and be used only for voter registration purposes. If you would like help filling out the voter registration form, we will help you. The decision whether to seek or accept help is yours. You may fill out the voter registration form in private.

If you believe that someone has interfered with your right to register or to decline to register to vote, your right to privacy in deciding whether to register or in applying to register to vote, or your right to choose your own political party or other political preference, you may file a complaint with the South Dakota Secretary of State, 500 E Capitol, Pierre SD 57501, (605) 773-3537.

## Appendix F: Additional Questions for Aged, Blind, or Disabled Applicants

### Complete this section if you or someone in the household is aged (65 and older), blind, or disabled.

You **DON'T** need to answer these questions unless someone in the household is aged (65 and older), blind or disabled. These questions will help us determine your eligibility for Non-MAGI Medicaid programs and/or Long-term Care.

### Person Information

Name of person

Do you know what type of benefit you wish to apply for? If yes, please indicate the type below:

- Nursing Facility  
  Assisted Living  
  Hospitalization  
  In-Home Services  
  Group Home  
  Family Support Waiver  
  MAWD  
 Disabled Children's Program  
  Other/Unknown

### Facility Information

Do you currently live a facility or expect to live in a facility? .....  Yes  No

Facility name

Facility address

|      |       |          |
|------|-------|----------|
| City | State | ZIP code |
|------|-------|----------|

|                |                                |
|----------------|--------------------------------|
| Admission Date | Discharge date (if applicable) |
|----------------|--------------------------------|

Do you plan to return home within six (6) months? (If yes, provide letter from physician) .....  Yes  No

Were you in the hospital prior to moving to a facility or receiving services in your home? .....  Yes  No

If yes, date you were admitted to the hospital? (mm/dd/yyyy)   
 

|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|
|  |  |  |  |  |  |  |  |  |  |
|--|--|--|--|--|--|--|--|--|--|

### Resource Information

Tell us about all resources for this person and their spouse, including cash, checking and savings accounts, Social Security debit cards, health savings accounts, pensions, stocks, bonds, mutual funds, annuities, safe deposit boxes, 401ks, IRAs, CDs, etc.

| Owner Name(s) | Resource Type | Bank Name | Account Number | Value |
|---------------|---------------|-----------|----------------|-------|
|               |               |           |                |       |
|               |               |           |                |       |
|               |               |           |                |       |
|               |               |           |                |       |
|               |               |           |                |       |

### Trust Information

Is this person or their spouse named in any trusts or do they have ownership of any trust? .....  Yes  No

| Owner Name(s) | Bank Name | Bank Address | Account Number | Value |
|---------------|-----------|--------------|----------------|-------|
|               |           |              |                |       |
|               |           |              |                |       |

**Life Insurance Information**

Does this person or their spouse have any life insurance policies? .....  Yes  No

|  |      |                      |     |
|--|------|----------------------|-----|
| Name of Insured Person (First Name, MI, Last Name) |      | Name of Policy Owner |     |
| Insurance Company Name                             |      | Policy Number        |     |
| Address  | City | State                | Zip |

**Burial Fund Information**

Does this person or their spouse have any bank accounts designated for burial, prepaid burial contracts, trusts, or other financial arrangements for services? .....  Yes  No

|  |                             |       |
|--|-----------------------------|-------|
| Name of the organization who keeps the funds | Date Purchased (mm/dd/yyyy) | Value |
| City   | State                       | Zip   |
| Name of the organization who keeps the funds | Date Purchased (mm/dd/yyyy) | Value |
| City   | State                       | Zip   |

**Vehicle Information**

Does this person or their spouse have any cars, trucks, boats, or other recreational vehicles? .....  Yes  No

| Owner Name(s) | Make/Model | Year | Value | Amount Owed |
|---------------|------------|------|-------|-------------|
|               |            |      |       |             |
|               |            |      |       |             |
|               |            |      |       |             |
|               |            |      |       |             |
|               |            |      |       |             |

If more than one vehicle is listed above, which do you use as your primary method of transportation?

**Property Information**

Does this person or their spouse have any property (including a home, mobile home, lots, or land)? .....  Yes  No

|          |                  |                |
|----------|------------------|----------------|
| Owner(s) | Property Address | Property Value |
|          |                  |                |
|          |                  |                |
|          |                  |                |



**Other Information**

|  |  |
|--|--|
| Does anyone in your household have a life estate? .....  | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, who?   |  |
| Has anyone in your household not accepted an inheritance in the past five years? .....   | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, who?   |  |
| Has anyone in your household transferred, sold, or given away resources for less than their value in the past five years?.....   | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, who?   |  |
| Does anyone in your household have a pending disability application? .....   | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, who?   |  |
| Are you applying for any child(ren) who are under age 19, have a disabling condition <b>and</b> their parent or guardian is trained to provide skilled nursing care in the home? ..... | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, child name(s):   |  |
| Does anyone in your household have End-Stage Renal Disease (ERSD)? .....   | <input type="radio"/> Yes <input type="radio"/> No |
| If yes, who?   |  |

**To speed up the processing of your application.**

Please provide verification (e.g., bank statements, property tax statements, burial contracts, insurance policies, etc.) for any of the above questions with your application. **Send copies of documents. Do not send original documents.** If verification is not submitted with the application, you may receive a letter indicating what we need before we can finish processing your application.